



Day & Date: Saturday, 12th November, 2022.

**To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex
Mumbai - 400051**

NSE Symbol: VIVIANA

Sub: Statement of deviation(s) or variation(s) for the half-year ended September 30, 2022

Dear Sirs/Madam,

Pursuant to the Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith the statement of deviation(s) or variation(s) for the half-year ended September 30, 2022 w.r.t. utilization of the proceeds of the Initial Public Offer.

The Audit Committee of the Company, at its meeting held on Thursday, November 10, 2022, reviewed the aforesaid statement and noted that there is no deviation or variation in the use of proceeds, from the objects as stated in the Prospectus.

Thanking You,

Yours Faithfully,

For VIVIANA POWER TECH LIMITED

Hiral Bhatt.
Company Secretary & Compliance Officer



Encl: As Above

VIVIANA POWER TECH LIMITED

(Formerly known as Viviana Power Tech Private Limited)

ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission / Distribution upto 400KV System

Regi. Address : 313-315, Orchid Plaza, Bh. McDonald's Sama Savli Road, Vadodara - 390008

Email : info@vivianagroup.in | Mo. No. : +91 8966797822 | Web : www.vivianagroup.in | CIN : U21501G12014PLC091671



Mukund & Rohit Chartered Accountants

No.8, 2nd Floor, Tower E, Avishkar, Old Padra Road,
Vadodara - 390 007, Gujarat - India
P : +91 265 2357845, 2310448, 2313515
E : office@mukundrohit.com

INDEPENDENT AUDITORS CERTIFICATE

1. We, Mukund & Rohit, Vadodara, Chartered Accountants (Firm's Registration Number 113375W) as statutory auditors of the company, have been requested by the Management of **Viviana Power Tech Limited (Formerly known as Viviana Power Tech Private Limited)** ("the Company") whose Registered office is at 313-314-315, Orchid Plaza, B/h McDonalds, Sama Savli Road Vadodara-Gujarat-390008 to certify the particulars of the utilisation of the proceeds of the Initial Public Offer ("IPO") of the company as contained in the annexure "Statement of utilisation of proceed from Initial Public Offer as on September 30, 2022" ("**the Statement**"), prepared by the Company, duly stamped and initialled by us for identification.
2. The Management of the Company is responsible for the maintenance of the proper books of account and such other records. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars as detailed in the statement, on the basis of the review of the relevant audited books of accounts for the period upto March 31, 2022 and unaudited books of accounts for the period upto September 30, 2022 (books of account) / other records maintained by the company and information and explanations provided by the Management.
3. We conducted our verification in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and standards on Auditing issued by the Institute of Chartered Accountants of India, which includes the concepts of the test checks and materiality.
4. On the basis of our verification as referred to in paragraph 3 above, and to the best of our knowledge and according to information, explanations and representations provided to us by the Management of the Company and as shown by the books of accounts and records examined by us, we certify the details stated in the statement.

For, Mukund & Rohit,
Chartered Accountants

FRN : 113375W


Vinay Sehgal

Partner

M. No. 109802

UDIN : 22109802BCTCOA5165



Date : 10.11.2022

Place: Vadodara

VIVIANA POWER TECH LIMITED

(Formerly known as Viviana Power Tech Private Limited)

**Statement of utilisation of proceeds from Initial Public Offer as on September 16, 2022
("the Statement")**

Statement of Proceeds from the Initial Public Offer.

Particulars	Amount (in Rs)
Gross Proceeds of the Fresh Issue	8,80,00,000.00
Less: - Fresh Issue Expenses	65,00,000.00
Net proceeds of the Fresh Issue	8,15,00,000.00
Add:- Interest Income earned on temporary deployment of Net proceeds	0.00
Total Net Proceeds of the Fresh Issue	8,15,00,000.00

Statement of Utilisation of Net proceeds from the Initial Public Offer.

Particulars	Amount to be utilised as per Prospectus	Amount Utilised up to September 30, 2022	Pending Utilisation
1. To Meet Working Capital Requirement	7,00,00,000.00	6,62,01,978.00	37,98,022.00
2. Utilisation for General Corporate Purpose	1,15,00,000.00	50,24,464.00	64,75,535.00
Grand Total	8,15,00,000.00	7,12,26,442.00	1,02,73,557.00

